

CONSOLIDATED BALANCE SHEET

As at Dec. 31st, 2009

Unit: VND

ASSETS	Code	Note	Ending Balance	Beginning Balance
A. SHORT-TERM ASSETS (100=110+120+130+140+150)	100		438.114.207.822	268.798.230.605
I. Cash and cash equivalents	110		78.033.220.158	39.657.925.466
1. Cash	111	5,1	21.033.220.158	21.407.925.466
2. Cash equivalents	112		57.000.000.000	18.250.000.000
II. Short-term financial investments	120		-	-
1. Short-term investments	121		-	-
2. Provision for devaluation of short-term security investments	129		-	-
III. Receivables	130	5,2	92.630.868.393	163.739.919.793
1. Trade accounts receivables	131		1.684.523.482	3.332.832.982
2. Advances to suppliers	132		28.330.539.875	100.620.860.810
3. Short-term internal receivables	133		-	
4. Receivable in accordance with contracts in progress	134		-	
5. Other receivables	135		62.615.805.036	59.786.226.001
6. Provision for short-term bad receivables	139		-	
IV. Inventories	140	5,3	167.479.097.175	47.387.503.957
1. Inventories	141		167.479.097.175	47.387.503.957
2. Provision for devaluation of inventories	149		-	
V. Other short-term assets	150		99.971.022.096	18.012.881.389
1. Short-term prepaid expenses	151		1.633.656.901	101.567.988
2. VAT deductible	152		512.280.238	1.800.472.422
3. Tax and accounts receivable from State budget	154		8.310.315	3.307.409
4. Other short-term assets	158	5,4	97.816.774.642	16.107.533.570
B. LONG-TERM ASSETS (200=210+220+240+250+260)	200		107.985.972.906	36.441.355.057
I. Long-term receivables	210		-	-
1. Long-term receivables from customers	211		-	
2. Capital receivable from subsidiaries	212		-	
3. Long-term inter-company receivables	213		-	-
4. Other long-term receivables	218		-	-
5. Provision for long-term bad receivable (*)	219		-	
II. Fixed assets	220		9.598.224.956	2.479.729.265
1. Tangible fixed assets	221	5,5	7.881.009.575	2.284.089.475
- Historical cost	222		9.441.919.970	2.928.924.773
- Accumulated depreciation	223		(1.560.910.395)	(644.835.298)
2. Finance leases fixed assets	224		-	-
- Historical cost	225		-	
- Accumulated depreciation	226		-	
3. Intangible fixed assets	227	5,6	137.261.881	195.639.790
- Historical cost	228		237.836.330	223.588.330
- Accumulated depreciation	229		(100.574.449)	(27.948.540)
4. Construction in progress expenses	230		1.579.953.500	-
III. Property investment	240		-	-
- Historical cost	241		-	
- Accumulated depreciation (*)	242		-	
IV. Long-term financial investments	250		64.177.694.263	1.390.000.000
1. Investment in subsidiaries	251		-	
2. Investment in joint-venture	252		-	
3. Other long-term investments	258E	5,7	64.550.570.000	1.390.000.000
4. Provision for devaluation of long-term finance investment	259		(372.875.737)	
V. Goodwill	260	5,8	29.002.881.447	32.126.751.616
V. Other long-term assets	270		5.207.172.240	444.874.176
1. Long-term prepaid expenses	271		4.290.814.440	444.874.176
2. Deferred income tax assets	272		-	
3. Others	278		916.357.800	
TOTAL ASSETS (270=100+200)	280		546.100.180.728	305.239.585.662

CONSOLIDATED BALANCE SHEET

As at Dec. 31st, 2009

CAPITAL SOURCE	Code	Note	Ending Balance	Beginning Balance
A. LIABILITIES (300= 310+330)	300		396.042.673.853	189.603.243.751
I. Short-term liabilities	310		385.529.799.050	186.543.243.751
1. Short-term borrowing and debts	311	5,9	119.980.000.000	16.000.000.000
2. Trade accounts payable	312	5.10	883.459.788	9.996.901.057
3. Advances from customers	313	5.10	222.220.662.715	148.834.348.392
4. Taxes and liabilities to State budget	314	5,11	10.319.540.448	3.879.576.848
5. Payable to employees	315		3.879.907.892	2.350.505.263
6. Payable expenses	316c		259.949.495	-
7. Accounts payables-Affiliate	317		-	
8. Payable in accordance with contracts in progress	318		-	
9. Other short-term payables	319h	5,12	27.986.278.712	5.481.912.191
10. Provision for short-term liabilities	320		-	
II. Long-term liabilities	330		10.512.874.803	3.060.000.000
1. Long-term accounts payables-Trade	331		-	
2. Long-term accounts payables-Affiliate	332		-	-
3. Other long-term payables	333		3.080.674.803	3.000.000.000
4. Long-term borrowing and debts	334B		7.432.200.000	60.000.000
5. Deferred income tax	335		-	
6. Provision for unemployment allowance	336		-	
7. Provision for long-term liabilities	337		-	
			-	
B. OWNER'S EQUITY (400= 410+430)	400		122.889.449.066	90.643.093.526
I. Capital sources and funds	410	5,13	122.828.894.677	90.468.702.784
1. Paid-in capital	411		80.000.000.000	80.000.000.000
2. Capital surplus	412		3.420.000.000	3.420.000.000
3. Other capital of owner	413		-	
4. Treasury stock	414		-	
5. Assets revaluation difference	415		-	
6. Foreign exchange difference	416		-	
7. Investment and development fund	417		683.261.215	
8. Financial reserve fund	418		683.261.215	
9. Other fund belong to owner's equity	419		-	
10. Retained profit	420		38.042.372.247	7.048.702.784
11. Capital for construction work	421		-	
II. Budget sources	430		60.554.389	174.390.742
1. Bonus and welfare fund	431		60.554.389	174.390.742
2. Budgets	432		-	-
3. Budget for fixed asset	433		-	
C. MINORITY INTEREST	500	5,14	27.168.057.809	24.993.248.385
TOTAL RESOURCES (430= 300+400)	440		546.100.180.728	305.239.585.662

CONSOLIDATED INCOME STATEMENT  
Quarter 4/ 2009

Unit: VND				
Items	Code	Note	Quarter 4/2009	Accumulation
1. Revenue of sales and services	01	6,1	25.402.081.191	84.909.410.818
2. Deductions	02			-
3. Net sales and services (10=01 - 02)	10		25.402.081.191	84.909.410.818
4. Cost of goods sold	11	6,2	2.161.475.149	6.118.711.382
5. Gross profit (20=10 - 11)	20		23.240.606.042	78.790.699.436
6. Financial incomes	21	6,3	1.516.193.258	4.320.678.536
7. Financial expenses	22		376.821.987	378.238.653
- Include: Interest expense	23		3.946.250	1.416.666
8. Selling expenses	24	6,4	4.869.237.368	18.678.027.708
9. General & administrative expenses	25	6,5	7.988.195.306	23.747.132.712
10. Net operating profit (30=20 + (21-22) - (24+25))	30		11.522.544.639	40.307.978.899
11. Other incomes	31		6.392.654.457	6.619.393.933
12. Other expenses	32		4.902.433	18.833.931
13. Other profit (40=31-32)	40		6.387.752.024	6.600.560.002
14. Gain/loss in associate or joint-venture companies	50		17.910.296.663	46.908.538.901
15. Profit before tax (50=30 + 40)	51		3.331.502.508	9.269.279.681
16 Current corporate income tax expenses	52			-
17 Deferred corporate income tax expenses	60		14.578.794.155	37.639.259.220
18. Profit after tax (60=50 - 51 - 52)	61			-
18.1. Minority interest	62		(2.757.248)	(124.193.885)
18.2 Profit after tax of parent company's shareholder	63		14.581.551.403	37.763.453.105
19. EPS (*)	70		1.822	4.720

CONSOLIDATED CASH FLOWS STATEMENT  
Year 2009 (Indirect method)

Unit: VND

Items	Code	Note	Year 2009
I. CASH FLOWS FROM OPERATING ACTIVITIES:			
1. Profit before tax	1		46.908.538.901
2. Adjustment in accounts			
- Fixed assets depreciation	2		988.701.006
- Distributed commercial advantage			
- Provisions	3		372.875.737
- Unrealized foreign exchange difference loss/gain	4		
- Loss/gain from investment	5		(4.320.678.536)
- Interest expenses	6		5.362.916
3. Operating profit before the changes of current capital	8		43.954.800.024
Changes in accounts receivable	9		7.048.777.203
Changes in inventories	10		(87.936.477.676)
Changes in trade payables (exclude interest payable, income tax payable)	11		92.355.828.138
Changes in prepaid expenses	12		(1.711.414.590)
Paid interest	13		(8.139.873.582)
Paid corporate income tax	14		(6.135.023.023)
Other receivables	15		179.276.273.726
Other payables	16		(255.472.106.367)
Net cash provided by (used in) operating activities	20		(36.759.216.147)
II. CASH FLOWS FROM INVESTING ACTIVITIES:			
1. Cash paid for purchase of capital assets and other long-term assets	21		(8.082.248.697)
2. Cash received from liquidation or disposal of capital assets and other long-term assets	22		
3. Cash paid for lending or purchase debt tools of other companies	23		
4. Withdrawal of lending or resale debt tools of other companies	24		
5. Cash paid for joining capital in other companies	25		(25.796.800.000)
6. Withdrawal of capital in other companies	26		
7. Cash received from interest, dividend and distributed profit	27		4.320.678.536
Net cash used in investing activities	30		(29.558.370.161)
III. CASH FLOWS FROM FINANCING ACTIVITIES:			
1. Cash received from issuing stock, other owners' equity	31		2.040.000.000
2. Cash paid to owners' equity, repurchase issued stock	32		
3. Cash received from long-term and short-term borrowings	33		143.451.000.000
4. Cash paid to principal debt	34		(36.098.800.000)
5. Cash paid to financial lease debt	35		
6. Dividend, profit paid for owners	36		(4.699.319.000)
Net cash (used in) provided by financing activities	40		104.692.881.000
Net cash during the period (50 = 20+30+40)	50		38.375.294.692
CASH AND CASH EQUIVALENTS AT BEGINNING OF YEAR	60		39.657.925.466
Influence of foreign exchange fluctuation	61		
CASH AND CASH EQUIVALENTS AT END OF YEAR (70 = 50+60+61)	70	31	78.033.220.158